29.—Manufacturing Establishments, Grouped According to Gross Value of Products, with Totals and Average Values of Products in each Class, for Canada, 1929, 1939, 1943 and 1944.

	19291			19392		
Group of Gross Values	Estab- lishments	Total Production	Average per Estab- lishment	Estab- lishments	Total Production	Average per Estab- lishment
	No.	\$	\$	No.	\$	\$
Under \$25,000 \$ 25,000 but under \$ 50,000 50,000 " 100,000 100,000 " 200,000 200,000 " 500,000 500,000 " 1,000,000 1,000,000 " 5,000,000 5,000,000 and over Totals and Averages		99, 529, 725 156, 308, 744 237, 532, 492 504, 218, 217 443, 597, 677 1, 217, 866, 089 1, 298, 198, 865 4,063,987,279	35, 521 70, 760 140, 718 331, 941 697, 481 2, 026, 400 11, 001, 685	15, 623 2, 803 2, 215 1, 584 1, 285 689 520 81 24,800	120, 903, 054 99, 558, 383 156, 410, 769 225, 582, 130 390, 626, 844 466, 441, 130 1, 091, 293, 939 923, 724, 311 3,474, 540, 560	35, 519 70, 614 142, 413 303, 990 676, 983 2, 098, 642 11, 404, 004
	1943			1944		
Under \$25,000. \$ 25,000 but under \$ 50,000 50,000 " 100,000 100,000 " 200,000 200,000 " 500,000 1,000,000 " 5,000,000 5,000,000 and over Totals and Averages	13, 954 3, 781 3, 216 2, 390 2, 108 916 1,006 281	4, 473, 836, 590	15,921,127	13,942 4,011 3,442 2,513 2,256 943 1,089 287 28,483	128, 782, 147 143, 023, 914 245, 273, 500 355, 235, 489 714, 546, 348 661, 670, 696 2, 294, 546, 053 4, 530, 614, 372 9,073,692,519	35,658 71,259 141,359 316,731 701,666 2,107,021 15,786,113

¹ Includes central electric stations and dyeing, cleaning and laundry establishments. of Yukon and the Northwest Territories.

Size as Measured by Number of Employees.—In 1923, establishments employing 501 hands or over accounted for 21·4 p.c. of the total number of employees engaged in manufacturing. By 1929 the proportion had increased to 27·3 p.c. of the total, thereby showing the increasing concentration of production into larger units. This tendency, however, was checked by the depression, the percentage having dropped in 1933 to 20·5 p.c. (central electric stations included). With the recovery in production since 1933, the percentage has risen again and in 1939 stood, at 25·6. The same also holds true for establishments employing 101 hands or over. In 1923, they employed 58·6 p.c. of the total, in 1929, 61·9 p.c., in 1933, 55·7 p.c., ln 1939, 61·5 p.c.

The impact of the War on the concentration of war industries into large units is illustrated by the increase in the number of establishments employing 500 hands or over. In 1939 such establishments numbered 172 and employed 25.6 p.c. of the total number of employees engaged in manufacturing. By 1944, the number had increased to 383 and the percentage of total employees to 47.0. In a further subdivision of this group in 1944 it was found that 226 establishments employed between 500 and 999 persons, 56 between 1,000 and 1,499, and 101 employed over 1,500. All told, there were 12 plants employing over 7,000 persons. The largest one had an employment of approximately 13,000 with the next three largest employing between 9,000 and 10,000. Three other plants employed between 8,000 and 9,000 persons while the remaining five plants in this group employed between 7,000 and 8,000 workers.

² Exclusive